

River – Increase in Share Capital Registered

Malta, 4 April 2022:

Reference is made to two announcements published by River Tech p.l.c. (the “Company”, and together with its subsidiaries, the “Group”) both on 28 December 2021, whereby the Company announced the issuance of 1,000,000 ordinary shares following the exercise of options and the issuance of 435,540 shares in the Company through an investment agreement, respectively.

The share capital increase has now been registered with the Maltese Business Registry. The new authorised share capital is 2,000,000,000 shares of which 20,452,275 shares have been issued, each with a nominal value per share of EUR 0.005. The shares shall entitle their holders to one vote for every share held.

The Company confirms that the shares are validly and legally issued and that they are fully paid up.

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About RIVER TECH: RIVER TECH P.L.C. is a technology company offering a B2B technology product. Focusing on assisting companies with specialist competencies, by providing secure and tailor-made, yet user-friendly solutions, for the delivery of services within the online sphere. RIVER TECH P.L.C. is registered in Malta and is listed on Euronext Growth under the ticker symbol “RIVER-ME”.

For more information about RIVER TECH P.L.C:

<https://www.river.tech/>