

RIVER TECH P.L.C.

A public limited liability company registered under the laws of Malta with registration number C 83387 and having its registered office at Regent House, Office 21, Bisazza Street, Sliema, Malta (the "Company")

PROXY VOTE INSTRUCTION

River Tech p.l.c. (the "Company")

Proxy Solicited for Extraordinary General Meeting to be held on the 15th October 2021

As you are not recorded in the Company Register of Members in Malta in which the Company is incorporated, any voting at the Company's Extraordinary General Meeting will have to be executed via Skandinaviska Enskilda Banken, Oslofilialen ("SEB").

The undersigned hereby authorize SEB to constitute and appoint Mr. Fabian Qvist and/or Dr. Kathleen Zarb Adami, or any person duly appointed by them, as its true and lawful agent and proxy, to represent the undersigned at the Extraordinary General Meeting of shareholders of the Company to be held in the registered office of the Company at Regent House, Office 21, Bisazza Street, Sliema SLM1640, Malta, on the 15th October 2021 at 12.00 (noon) (local time), for the purposes set forth below and in the Notice of Extraordinary General Meeting issued by the Company.

Please return your completed and signed proxy, to be received by Wikborg Rein Advokatfirma AS on or prior to Thursday, 30th September 2021, 16:00 hours Central European Time, either by way of e-mail to cpf@wr.no or by ordinary mail to Wikborg Rein Advokatfirma AS, attn. CPF, P. Box. 1513 Vika, 0117 Oslo, Norway, or if delivery by hand to: Wikborg Rein Advokatfirma AS, attn.: CPF, Dronning Mauds gate 11, 0250 Oslo, Norway.

The number of votes is indicated in each of the resolutions below. Alternatively, if no number is indicated it shall be understood that your selection represents the totality of shares owned by you.

Where a number is indicated, the number of votes shall be indicated in each of the resolutions below.

Extraordinary Resolutions	YES	NO	Abstain
(1) That the execution of Investors Agreement by the directors of the Company be ratified and approved by the shareholders of the Company;			
(2) That, having taken into consideration the contents of the Report, all rights of pre-emption in relation to the issue and allotment of the New Shares in accordance with the Investor's Agreement be withdrawn;			
(3) That the New Shares be issued and allotted to the Investor in accordance with the terms of the Investor's Agreement;			
(4) That any one director be authorised to issue and allot the New Shares to the Investor in accordance with the terms of the Investor's Agreement and that any one director be authorised to bind the Company with his or her sole signature in relation to the documentation, formalities and ancillary documents required in order to complete the issue and allotment of the New Shares to the Investor and to register the said issue and allotment of the New Shares with the relevant authorities.			

Signature(s): _____

Date: _____

Note: Please sign exactly as name appears below, joint owners should each sign. When signing as attorney, executor, administrator or guardian, please give full title as such.

Name of shareholder in block letters: _____