

RIVER TECH P.L.C.

A public limited liability company registered under the laws of Malta with registration number C 83387 and having its registered office at Regent House, Office 21, Bisazza Street, Sliema Malta (the "Company")

PROXY VOTE INSTRUCTION

River Tech p.l.c. (the "Company")

Proxy Solicited for Extraordinary General Meeting

As you are not recorded in the Company Register of Members in Malta in which the Company is incorporated, any voting at the Company's Extraordinary General Meeting will have to be executed via Skandinaviska Enskilda Banken, Oslofilialen ("SEB").

The undersigned hereby authorize SEB to constitute and appoint Mr. Fabian Qvist and/or Dr. Kathleen Zarb Adami, or any person duly appointed by them, as its true and lawful agent and proxy, to represent the undersigned at the Extraordinary General Meeting of shareholders of the Company to be held in the registered office of the Company at Regent House, Office 21, Bisazza Street, Sliema SLM1640, Malta, on 23rd April 2021 at 12.00 (noon) (local time), for the purposes set forth below and in the Notice of Extraordinary General Meeting issued by the Company.

Please return your completed and signed proxy to Wikborg Rein Advokatfirma AS on or prior to 12:00 hours CET on 8th April 2021, either by way of e-mail to e-mail address: kse@wr.no or by ordinary mail to Wikborg Rein Advokatfirma AS, attn. KSE, P. Box. 1513 Vika, 0117 Oslo, Norway, or if delivery by hand to: Wikborg Rein Advokatfirma AS, attn.: KSE, Dronning Mauds gate 11, 0250 Oslo, Norway.

The number of votes is indicated in each of the resolutions below.

Extraordinary Resolutions	Please Mark Your Vote										
	YES	NO	Abstain								
1. To approve, adopt and ratify the BOD Resolutions (as defined in the Notice to the EGM) and the matters contained therein.											
2. To approve the issue of share options as an employee incentive scheme to the persons indicated in Resolution 3 below (all being employees or consultants of the Company or its subsidiaries).											
3. The employees/consultants shall be granted the option to subscribe to the maximum number of shares indicated next to their name in the table below. The option shall be to subscribe to shares at the price of the Euro equivalent of Nok 6 per share. The option shall be exercisable during a three-year period in accordance with the terms of a share option agreement to be executed by the Company and the option holders.											
<table border="1"> <thead> <tr> <th>Name</th> <th>Number of Shares</th> </tr> </thead> <tbody> <tr> <td>Shawn Bezzina</td> <td>200,000</td> </tr> <tr> <td>Luke Ciantar</td> <td>100,000</td> </tr> <tr> <td>Kent Staahle</td> <td>700,000</td> </tr> </tbody> </table>	Name	Number of Shares	Shawn Bezzina	200,000	Luke Ciantar	100,000	Kent Staahle	700,000			
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Signature(s): _____ **Date:** _____

Note: Please sign exactly as name appears below, joint owners should each sign. When signing as attorney, executor, administrator or guardian, please give full title as such.

Name of shareholder in block letters: _____